

**NOTICE OF MEETING
KLEINWOOD MUNICIPAL UTILITY DISTRICT
OF
HARRIS COUNTY, TEXAS**

TO: THE BOARD OF DIRECTORS OF KLEINWOOD MUNICIPAL UTILITY DISTRICT OF HARRIS COUNTY, TEXAS, AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Kleinwood Municipal Utility District will hold a **special meeting**, open to the public, on **THURSDAY, 2 FEBRUARY 2012, at 6:00 p.m.**, at the District office, **16530 Kleinwood Drive**, Spring, Texas, a designated meeting place of the Board of Directors inside the boundaries of the District, to consider and act upon the following matters:

1. Consider matters related to the proposed sale of Series 2012 Refunding Bonds, and authorize actions deemed necessary, including;
 - (a) review and approve Preliminary Official Statement for the sale of the District's Bonds;
 - (b) approve Order Adopting Preliminary Official Statement and Authorizing Distribution Thereof;
 - (c) approve Resolution Regarding Delegation of Authority;
 - (d) adopt Resolution Authorizing Issuance of the Bonds;
 - (e) authorize the Directors and consultants of the District to complete all matters and take all necessary actions incident to the issuance, approval by the Attorney General, sale, delivery, and closing of the Bonds;
2. Discuss electricity contract options, and authorize actions deemed necessary;
3. Approve proposal for removal of dead trees;
4. Pursuant to V.T.C.A., Government Code, Chapter 551, the Board of Directors may convene in executive session to discuss matters relating to pending or contemplated litigation, personnel matters, real estate transactions, or security;
5. Authorize action on matters discussed in executive session;
6. Schedule future meetings as required; and
7. Discuss items to be placed on future meeting agendas.

W. Dickinson Yale, Jr.

W. Dickinson Yale, Jr.
Coats, Rose, Yale, Ryman & Lee, P.C.
Attorney for Kleinwood Municipal Utility District
3 East Greenway Plaza, Suite 2000
Houston, Texas 77046

